

# Bridgeport High Income Fund

## March 2024

### About Bridgeport

Founded in 2007, Bridgeport Asset Management is a Toronto-based asset management firm that offers both publicly traded and private asset investment solutions.

### Fund Strategy

Provides investors with exposure to a diversified portfolio of North American income producing fixed income, equity and hybrid securities.

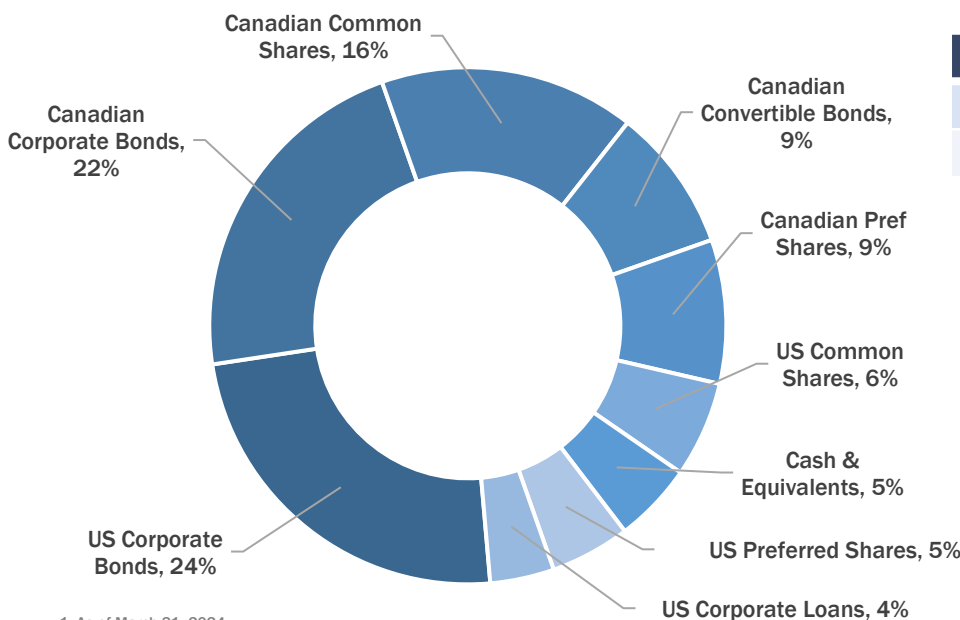
### Why Invest?

- Diversified portfolio of income producing publicly traded securities
- Employs quantitative screening and deep, bottom-up, fundamental research with strict focus on earning quality, cash flow stability and balance sheet strength
- Provides exposure to the North American fixed income market and to income producing equities and hybrid securities

### Top 10 Holdings<sup>1</sup>

TYPE	WEIGHT
HEARTLAND DENTAL US BOND 8.5% May 2026	4%
PARK LAWN CORP. CDN BOND 5.8% December 2025	3%
JP MORGAN PREFERRED SHARES 6.8% F/F	3%
ENBRIDGE INC. PREFERRED SHARES 4.0% F/F	3%
VIDEOTRON CDN BOND 3.6% June 2028	3%
VECTOR GROUP US BOND 5.8% February 2029	3%
MATTAMY GROUP CDN BOND 4.6% March 2028	3%
SUPERIOR PLUS CORP. US BOND 4.5% March 2029	2%
CDN IMPERIAL BANK COMMERCE	2%
PARKLAND CDN BOND 4.4% March 2029	2%

### Sector Allocation<sup>1</sup>



GEOGRAPHIC DISTRIBUTION	WEIGHT
CANADA	59%
UNITED STATES	41%

1. As of March 31, 2024



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## Fund Performance<sup>1</sup>

### Annualized Returns (except as noted)

One Month	Year to Date	1 Year	3 Year	5 Year	7 Year	10 Year	15 Year	Since Inception
1.7%	3.8%	10.1%	4.1%	5.2%	4.7%	5.6%	7.5%	6.8%

### Returns By Year

2008 (8 Months)	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
-8.7%	26.5%	6.4%	4.3%	10.2%	11.3%	10.4%	6.7%	7.7%	5.0%	-2.0%	14.6%	2.5%	11.8%	-6.4%	7.9%

## General Fund Information

Liquidity & Valuation:	Weekly
Strategy Inception:	May 2008
Fund Inception:	February 2014
Fund Structure:	Open-ended Pooled Fund
Registered Account Eligible:	Yes

## Fund Service Providers

Administrator:	SGGG Fund Administration
Custodians:	National Bank Independent Network
Auditor:	PricewaterhouseCoopers LLP
Legal:	Borden Ladner Gervais

## Bridgeport Team



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1. Rates of return are calculated before fees. Returns are calculated using the Time-Weighted Method which applies an equal weighting to all time periods, regardless of amount invested and thus minimizes the effect of cash flow on each fund. Monthly rates of return from May 2008 through March 2014 are based on a composite of high income oriented separately managed accounts. Certain separately managed accounts with mixed or partially invested mandates have been excluded in the calculation of composite returns. Composites include returns from separately managed accounts managed on behalf of Bridgeport staff and certain family members. Monthly rates of return from April 2014 to present are based on Series B units of Bridgeport High Income Fund and adjusted to reflect no management fees.

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