

Bridgeport Alternative Income Fund

March 2024

About Bridgeport

Founded in 2007, Bridgeport Asset Management is a Toronto-based asset management firm that offers both publicly traded and private asset investment solutions.









Fund Strategy

Provides investors with turnkey access to a diversified portfolio of global institutional private credit investments with low correlation to publicly traded markets.

Why Invest?

- Global exposure to a diversified portfolio of alternative investments across multiple private asset classes
- Low correlation to traditional investments and reduced volatility
- Access to strategies typically reserved for large institutional investors
- Actively managed with exposure to thousands of underlying investments
- Convenient, open-ended fund structure available through Fundserv

Representative Allocations

ASSET MANAGER	MANAGER DESCRIPTION	STRATEGY OVERVIEW	GEOGRAPHIC FOCUS
	Founded in 1984, Bain Capital is a multi-asset alternative investment firm with AUM of \$140 billion	Bain Capital Distressed & Special Situations Fund invests in a variety of global opportunities including corporate restructurings, complex loans and distressed for control situations.	Global
	Bridge Investment Group has a 30 year track record of private real estate investing with AUM of \$29 billion	Bridge Debt Strategies Fund focuses on multi-strategy private lending with primary focus on multi-residential properties including apartments and student and senior housing.	United States
	17Capital specializes in structured private fund finance with AUM of €7 billion	17Capital Fund specializes in preferred equity structures secured against fund portfolios of top-tier private equity firms.	United States and Western Europe
	Round Hill Music is the 6 th largest music publisher in the US and a fully integrated owner-operator of music copyright properties	Round Hill Music Fund invests in the music publishing and master recording rights of song catalogues, producing a steady and diversified flow of royalties for investors.	United States, Canada and Western Europe
	Founded in 1994, Portfolio Advisors is a global investment firm with AUM over \$27 billion	PA Direct Credit Opportunities Fund provides mezzanine capital to US-based middle market, private equity-backed businesses.	United States
	ITE Management invests in real assets in the transportation sector	ITE Rail Fund is a top ten owner and lessor of approximately 50,000 railcar assets. Its fleet is contracted under multi-year leases to over 220 industrial customers and moves 170 different commodities across the North America.	United States and Canada
	Founded in 1997, Crestline specializes in opportunistic credit investments and equity market neutral strategies	Crestline's Opportunity Fund invests in a wide variety of complex situations that cannot be met by traditional capital sources with contractual downside protection and equity-like upside potential	United States
	Siguler Guff manages more than \$15 billion in assets across distressed situation, real estate, emerging market and small business strategies	Siguler Guff's Small Business Credit Opportunities Fund invests across the debt capital structure of lower-middle market companies in the US	Global



Bridgeport Alternative Income Fund

March 2024

Fund Performance¹

Annualized Returns (except as noted)

One Month	Year to Date	1 Year	3 Year	5 Year	Since Inception (cumulative)
0.7%	1.6%	5.8%	5.7%	5.0%	28.2%

Returns By Year

2018 (2 Months)	2019	2020	2021	2022	2023
0.5%	2.5%	3.4%	8.1%	4.2%	5.2%

Top Private Asset Strategies Invested²

TYPE	WEIGHT
Global Multi-Strategy Private Credit	13%
Preferred Private Equity Fund Finance	12%
Global Distressed Debt & Special Situations	11%
Canadian Commercial Real Estate Credit	9%
Canadian Residential Real Estate Credit	7%
US Commercial Real Estate Credit	5%
US Consumer Loans	5%
US Railcar Leasing	4%
US Mezzanine Corporate Credit	4%
Global Aircraft Leasing	4%
US Small Business Credit	3%
US Music Royalties	3%
Global Infrastructure	2%
Canadian Agriculture Credit	2%
Global Health Care Royalties & Lending	1%
Canadian Mezzanine Corporate Credit	1%

General Fund Information

Purchases:	Monthly
Liquidity:	Quarterly*
Fund Inception:	November 2018
Fund Structure:	Open-ended Mutual Fund
Registered Account Eligible:	Yes

*Please see Fund documentation for certain limitations

Fund Service Providers

Administrator:	SGGG Fund Administration
Custodians:	Canadian Western Trust & National Bank Independent Network
Auditor:	PricewaterhouseCoopers LLP
Legal:	Borden Ladner Gervais

Bridgeport Team



John Fisher, CFA, CPA, CA, MBA
President & Chief Investment Officer
johnf@bridgeportasset.com



Boyan Lepoev, CFA, MFin
Portfolio Manager



Mark Yestrau, CFA
Portfolio Manager
mark@bridgeportasset.com

¹ Performance is calculated before fees based on Bridgeport Alternative Income Fund's Series H. Fund inception is November 2018.
² As of March 31, 2024.

This document constitutes a summary only and does not constitute an offer to sell or a solicitation of an offer to buy any securities, and may not be relied upon in connection with any offer or sale of securities. Investors should read the Offering Memorandum (OM) before investing. Past Performance may not be repeated. The Fund is available only to investors who are accredited investors or subject to other exemptions from applicable securities legislation that may be available. **This document does not constitute an offering memorandum.**